# Teranet Manitoba eDischarge User Guide



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### Purpose

The purpose of this user guide is to highlight the main functions and features of the electronic submission Discharge form (or eDischarge form for short). This form is designed to be intelligent, provide basic validation and error checking and offer context sensitive help.

A note of caution: While the eDischarge form is interactive and intelligent, it is designed to make sure that certain basic informational requirements are provided. It is not intended to take the place of proper legal advice. The form **does not** have the ability to determine if the information you have entered is correct; it simply ensures that the required sections have been completed. In addition, although the goal of this user guide is to assist in the completion of the eDischarge form, it is not intended to be an exhaustive guide. **Teranet Manitoba cannot provide legal advice.** 

## General guidelines for completion

• Any field that requires a title number or instrument number must be completed using the land titles district office number:

Instrument Number 1234567/1 🗸

Instrument Number 1234567 X

The land titles office district numbers are as follows:

1 - Winnipeg

4 - Morden

- 2 Brandon
- 3 Portage la Prairie

- 5 Neepawa
- 6 Dauphin
- Many fields offer a default selection. Be aware that the default selection may not be the most appropriate selection for every scenario.
- Unless otherwise stated all fields are mandatory.
- If The option is available it can be used to increase or decrease the number of entries in that field. Keep in mind that a minimum of one entry may still be required. In addition, there may be a maximum number of entries that can be added.
  - Example: If an instrument being discharged affects more than one title
     number, the button can be used to add additional title number fields

### Browser requirements

Please visit our website for the most recent browser requirements.

### **Content** Box 1: Registered interest holder

1. REGISTERED INTEREST HOLDER	
🗌 Individual	
Corporation or Partnership	
Executor, Administrator, Trustee	
Government and Government Agency	

There are several options for providing information on the registered interest holder in this box. More than one option may be selected where applicable. The following section will give an overview of each option.

- If you select **Individua**l the box will expand so you can provide further information on the individual.
  - There are several other optional fields that you can select if applicable.
  - One of the options available is the ability to indicate that one of several joint interest holders is deceased.
    - For example, if the mortgagees in a mortgage were two individuals and they held the mortgage jointly and one was deceased you would check this box for that deceased individual.
      - When this is checked no signature page will be generated for the deceased individual.
      - Please be aware that if there are multiple joint mortgagees and they are **all** deceased, the box should not be checked for the mortgagee who was the last to die.
      - For this person you will have to have their executors or administrators sign.
      - This will mean selecting **Executor**, **Administrator**, **Trustee** and not **Individual** for this person.
  - Other available options include whether the document will be signed pursuant to a power of attorney, by a committee or a substitute decision maker or pursuant to a court order.
    - Additional fields may expand if you select one of these options.

✓ Individual			
Given Name	Middle Names	Surname	Suffix
			▼ + -
Deceased joint interest	t holder		
Signed pursuant to a	power of attorney	by a committee or substit	ute decision makerpursuant to a court order

- If you select **Corporation or Partnership** the box will expand so you can provide further information on the corporation.
  - There are two other optional fields that you can select if applicable, including whether the document is signed pursuant to a power of attorney or a court order.
    - Additional fields may expand if you select one of these options.

	+
Signed pursua	ant to a power of attorney court order
allow for	<ul> <li>ect Executor, Administrator or Trustee the box will expand to further information on the execution.</li> <li>ere are several fields that you can select if applicable.</li> <li>These options include whether the document will be signed by an executor, administrator, religious society, other trust or under a bankruptcy.</li> <li>Additional fields may expand when you select one of these options.</li> </ul>
Executor, Adm	nistrator, Trustee
Executor	
Administra	itor
Bankruptc	Ŷ
Religious S	ociety under The Religious Societies' Lands Act
Other Trus	

- If you select **Government and Government Agency** the box will expand so you can provide further information on the execution.
  - In addition to providing the name, you will need to select the **Method** of **Execution**.

Name	
	4
Method of Execution	
Signature will be accompanied by corporate seal. There will be no witness.	
Osignature will be witnessed by a person entitled to administer oaths under <i>The Manitoba Evidence Act</i> . No affidavit of witness will be prepared.	
Osignature will be witnessed. Affidavit of witness will be prepared.	
Osignature will be countersigned by a person authorized by the Federal Minister of Justice.	

### Box 2: Instrument being discharged

ľ	2. INSTRUMENT BEING DISCHARGED			
	Mortgage	•	Instrument Number	Only one instrument per discharge is allowed.
L.				

- You must select the **Type of Instrument** to be discharged from the **Drop Down Menu**.
  - The most commonly discharged instruments (Builders' Lien, Caveat, Certificate of Judgment and Mortgage) will be listed at the top of the drop down menu.
  - All other instruments that are capable of being discharged are listed in alphabetical order.
- You must provide the **Instrument Number** being discharged.

Mortgage	-
Builders Lien	Ľ
Caveat	
Certificate of Judgment	
Mortgage	
Agreement for Redemption by Installments	
Assignment in Bankruptcy	
Bond	
By-Law	
Certificate of Arrangement	

Instrument Number 1234567/1

### Box 3: Type of discharge

3.	TYPE	OF	DISCHARGE
----	------	----	-----------

```
Full Discharge
```

This will discharge the instrument from the land titles system and from all affected titles

You can select from two initial options: Full Discharge and Partial Discharge

- If you select **Full Discharge** no further information is required. A full discharge removes the affected instrument from all titles in the land titles system while at the same time changing the status of the instrument to discharged.
- If you select **Partial Discharge** several fields will expand so you can provide further information on the partial discharge.
  - Select **Current Title Number** if the title being discharged is an active title at the time the form is completed.
  - If the title to be released by the discharge is a title that will be created by an instrument registered prior in series to the discharge, and the title number is therefore unknown, select **Issuing from Title Number** and enter the current title number for affected lands.

) Full Discharge		🔵 Full Discharge 🤅	) Partial Discharge
Current title number     O Issuing from title number	OR	O Current title number	Issuing from title number

- Whether you select **Current Title Number** or **Issuing from Title Number**, the field directly below this option is reserved to provide that title number.
- Select the **All** option if all lands in a title are being released.
  - No land description will be required with this option. The word **ALL** will automatically appear in the **Land Description** field.
- Select the **Part** option if only part of the land in a title is being released, is selected
  - Provide the legal description for the lands being released in the **Land Description**

fi al	L A	
fie	101.	

1234567/1	🔿 Part
Land Description	OR
ALL	•••

Land Description		
N 1/2 of the NW 1/4 of 1-1-	1 EPM	

### Box 4: Evidence of interest holder

4. EVIDENCE OF INTEREST	HOLDER		
1. All monies due or to grow of	ue on same		
<ul> <li>have been paid</li> </ul>	have not been paid	<ul> <li>is not applicable</li> </ul>	
<ol> <li>This instrument</li> <li>has not been assigned</li> </ol>	has been assigned	d as follows	

For option #1:

- You must select one of three options
  - No other information is required



For option #2:

- You must select one of two options
  - If you select the Has Not Been Assigned option no other information is required

2. This instrument	
has not been assigned	○ has been assigned as follows

- If you select the **Has Been Assigned** option the box will expand so you can provide further information on the assignment:
  - Select the type of assigning instrument from the Drop Down Menu.



- The drop down menu will only show instruments that can assign the type of instrument being discharged you selected in box 2.
   For example: If you are discharging a mortgage, a transfer of mortgage will be available as a selection in the drop down menu while an assignment of caveat will not be.
- If you select the Has Been Assigned option:
  - You need to provide the instrument number of the assigning
    - If the assigning instrument is to be filed in series and before the discharge in question, select the **In Series** option.
      - You have to select this option because it will not be possible to know the registration number of the assigning instrument when the discharge is being prepared.

<ul> <li>When you select <b>In Series</b> the instrument number field will display <b>In Series</b> and no further information is required.</li> <li>If the assigning instrument is not to be registered in series, the <b>Instrument Number</b> of the assigning instrument is required.</li> </ul>

In Series	Instrument Number	OR	In Series		Instrument Number
✓ or	In Series			or	1234567/1

### Box 5: Instrument prepared by

This box is for the party preparing the instrument to provide their contact information. There are several fields available in this box. A description of each field is provided below:

Name:	These fields (given name, middle names surname and suffix) can be used to provide an individual contact name for the party preparing the instrument.
Company:	This is an optional field that can be used to provide the company name of the registering party.
Phone number:	A telephone number containing only numerical data is required. The fields are large enough to accommodate both local and international telephone numbers. The extension number is optional and must be a maximum of five digits.
Email:	A valid email address is required.
File number:	The registering party can use this field to connect the registration to their internal file number or naming system.
Description:	Like the file number, this is an optional field that the registering party can use to connect the registration to their internal filing system.

#### Example of box 5:

Given Name	Jessica	Middle Names	Surname	Jane	Suffix
Company	Law Office of John Jo	phnson			
Telephone +	1 123 123	4567 Extension 3	21 E-Mail jj@	lawhelp.ca	

## Saving and printing options

- **Saving:** For your convenience, the eDischarge form has been designed so that it can be saved at any stage of completion.
- **Printing:** There are several options for printing the eDischarge form either as a draft or as a finished form.

#### Print Draft

- You can select this option for printing a draft as long as the form is not locked (see description below)
- If you select this option a current working copy of the eDischarge form will be made available to print
  - When you print the form, the statement "This is a draft copy" will appear at the top of the form
- A warning statement at the bottom will indicate "This is not a final version. Signature pages will only be generated when the form is locked."
- **Please note:** A draft version of the form will not be accepted for registration

#### Lock Form and Create Signature Pages

- Once the content of the form has been completed, you can select this option to lock the form, prevent any further changes and create the signature pages
- You should save a copy of the completed form before you lock it
- Once the form has been locked the "Print Draft" option will no longer be available; instead it will say "Print"

#### Unlock Form and Remove Signature Pages

- You cannot make changes to a locked form
- If you need to make a change, this option will allow you to unlock the form so you can edit it
- It is important to note that once the form has been unlocked, **all previously created signature pages** become invalid
- Subsequently re-locking the form will generate new signature pages that will have to be re-executed by all parties
- More information about this process can be found in the <u>security features</u> section of the user guide

## Security features

Once you've locked the form four security features will be embedded onto each page. The security features are unique to each individually-created document and offer a level of protection and encryption of the information.

- There are several reasons why it is important to be mindful of the security features:
  - Every time you lock the form new security images will be generated
    - If you lock the form, unlock it to make changes, and then subsequently relock it, all of the previously-created signature pages become invalid
  - The security features ensure that every party sees the same version of the document and that no pages are replaced or altered
  - You can easily reassemble the document by making sure all the security features on each page match
  - The security features make it easier to detect if any page has been tampered with
  - **Please note:** All submitted forms must contain matching security images on all pages or they will be rejected
- There are four security features that are generated at the bottom of a locked form:



The page numbers are indicated at the bottom of each page. The page numbers are specific to the content of the document as well as **each** signature page.



This feature will make it easy to ensure the document has been assembled in the correct order and that all pages are included.

### Signature pages

- The **signature pages** are created when you lock the form
- Certain fields in the signature pages will be filled out automatically based on the information you provide in Boxes 1 through 5 of the content pages
- The notice to witness warning appears on the signature pages
- The signature pages can be:
  - Partially-completed on the computer then printed and finished manually
  - Printed then completed manually
- As the signature pages do not need to be completed before printing, no warnings will come up to notify you of an incomplete box before you proceed
- The information required on the signatures pages will vary depending on the registered interest holder(s) you indicate in Box 1
- A signature page will be created for each registered interest holder you indicated in Box 1 (other than for deceased joint interest holders)
  - For example: If the registered interest holders are an individual, two corporations and an executor, four separate signature pages will be created: one for the individual, one for **each** corporation and one for the executor.
- Use the 💷 button to add more than one execution per interest holder
  - This would be used for example when a corporation's policies require more than one person to execute a document

For Example: If you complete Box 1 as follows:

✓ Individual		-
Given Name	Middle Names	Surname
Peter		Peters + -
<ul> <li>Corporation or Partner</li> </ul>		ommittee or substitute decision makerpursuant to a court order
		ommittee or substitute decision makerpursuant to a court order
✓ Corporation or Partner Corporation Name	rship	

This will generate the following two signature pages (found on pages 14 and 15):

## Individual signature page

$\backslash$	SIGNATURES AND EVIDENCE
<ol> <li>I hereby discharge instrument 1234567/1 a</li> <li>Lagree and acknowledge that by executing</li> </ol>	as set out herein. this discharge I am releasing any interest that the attached
instrument either created or gave notice of	
<ol> <li>I am of the age of majority.</li> <li>Additional evidence</li> </ol>	
<u>\</u>	
Signature	Date
Interest Holder Peter Peters	(YYYY-MM-DD)
reterreters	1
	WITNESS
Signature	Address
Signature	
Name	
Document witnessed inside of Canada by	Y
Practicing lawyer	
Notary public in the Province of Brit	tish Columbia or Quebec
	by a person entitled to administer oaths outside of Manitoba
	by a person chatca to daminister outris outside of Manitoba
Title	
Expires on	Does not expire
(YYYY-MM-DD)	
Notary certificate under seal attac	ched

Corporation signature page  $\setminus$ 

I hereby discharge instrument 1234	
	ecuting this discharge I am releasing any interest that the attached
instrument either created or gave n I am of the age of majority.	notice of in the lands as set out.
Additional evidence	
$\langle \rangle$	
nterest Holder Peters and Sons	i Ltd.
ignature	Date + -
	Date
lame	(YYYY-MM-DD)
Employee      Officer	) Director () Agent () Partner
Position	
North and the second se	
I am an employee of	the corporation and have authority to bind same
I am an employee of	
I am an employee of	WITNESS
ignature	
ignature	WITNESS
ignature	Address
ignature	WITNESS Address s by Peters and Sons Ltd.
ignature	WITNESS Address s by Peters and Sons Ltd.
ignature	WITNESS Address s by Peters and Sons Ltd. ada by
ignature	WITNESS Address s by Peters and Sons Ltd. ada by
ignature	WITNESS Address s by Peters and Sons Ltd. ada by
ignature	WITNESS Address s by Peters and Sons Ltd. ada by of British Columbia or Quebec
ignature	WITNESS Address s by Peters and Sons Ltd. ada by of British Columbia or Quebec
ignature	WITNESS Address Address s by Peters and Sons Ltd. ada by of British Columbia or Quebec nada by a person entitled to administer oaths outside of Manitoba Does not expire

## **Questions?**

You can find more information and training materials on our website at <u>www.teranetmanitoba.ca</u>.

Please direct any further questions or concerns with regards to account management to our Client Service Team at <u>clientservice@teranet.ca</u>.

**Please note:** Teranet Manitoba employees cannot answer certain questions due to their legal nature. Where necessary, users should seek independent legal advice or consult with legal staff within their organization as the case may be. Users are advised to ensure that they meet all legal requirements for proper registration. Teranet Manitoba cannot provide legal advice.

### Notes



## Appendix A: eDicharge workarounds

Our eForms are intended to be user-friendly and to assist our clients with the preparation of their land titles documents. In most cases, our forms will function as required, however there are certain instances where workarounds may be needed. We have identified below those instances that we are aware of. Please use the following to guide you through until they can be resolved in a future version of the form.

#### Public Guardian and Trustee from a foreign jurisdiction

Issue: Section 111 of *The Mental Health Act* of Manitoba allows the Public Guardian and Trustee of Manitoba to apply to court to have another Public Guardian and Trustee's authority recognized for property in Manitoba.
 Workaround: Where an out-of-province Public Guardian and Trustee is acting on behalf of the committee for an individual and is authorized to act inside Manitoba, they should indicate that they are acting for the committee and should enter their particulars as though they were a Corporation.

Individual			
Given Name	Middle Names	Surname	
Jane		Johnson	+ -
Signed pursuant to a	power of attorney 🛛 🖌 by a	committee or substitute decision maker	pursuant to a court order

#### Agent execution

Issue:	The form does not allow for a discharge to be signed by a corporate agent.
Workaround:	<ul> <li>Where a corporation is acting as an agent, the person signing on behalf of the corporate agent will:</li> <li>a) Indicate the corporation is acting as agent by selecting "Agent" on the signature page;</li> <li>b) Indicate their full name, position and binding authority (for employees) in the name field; and</li> <li>c) Sign in the place where the interest holder would have signed.</li> </ul>

Interest Holder	The Bank of Lending	٦
Signature	Date + -	
Name	Michael Matt Michelson (YYYY-MM-DD) Employee (Discharging Officer) of ABC Mortgage Inc. with authority to bind the corporation	
	) Officer O Director O Agent O Partner	

Issue: The form does not allow for an agent to sign on behalf of any party other than a corporation.

# Workaround: Where an agent is to sign on behalf of a party other than a corporation, the agent will:

- d) Indicate in the additional evidence box of the signature page that they are signing as agent on behalf of the party; and
- e) Sign in the place where the interest holder would have signed.

SIGNATURES AND EVIDENCE							
	arge instrument 1234567/1 as set out herein. mowledge that by executing this discharge I am releasin	g any interest that the attached					
instrument either created or gave notice of in the lands as set out.							
3. I am of the ag							
4. Additional evidence							
Signature	Agent Janice Anita Choplin signs here	Date					

#### Government execution

Issue: For government execution, there is no specific place to indicate signing authority. Signing authority allows a government or government agency to delegate the ability to execute documents on their behalf to a specific person.

Workaround: This information can be entered as **additional evidence**, **statement 4 in the freeform text box** above the Signature box.

<ol> <li>Jam of the age of majority.</li> <li>Additional evidence</li> <li>Authority to sign Discharges deposited as number 3439482/1.</li> </ol>						
Interest Holder	CANADA REVENUE AGENCY		[]	+ -		
Signature		Date				
Name			(YYYY-MM-DD)			
Position	TEAM LEADER, REVENUE COLLECTIONS					